# Unit inspections (annual)

## Purpose of the policy

- To set up consistent, standardized unit inspections
- To identify and complete maintenance needed to keep units in good repair and marketable
- To gather the information necessary to:
  - help prepare the annual maintenance plan and budget, and
  - review, when needed, the capital replacement plan and funding of the co-op replacement reserves.

#### **Policy**

- 1. Units will be inspected annually.
- 2. Each inspection team will be made up of two people.
- 3. The co-op will provide at least two weeks' notice prior to unit inspection.
- 4. The co-op will make reasonable effort to conduct inspections at a time convenient to the member and with the member present.
- 5. Members may request that a unit inspection be done in their absence. They must provide written permission to the co-op with the purpose, date and time of access specified.
- 6. If a member fails to respond to two attempts to schedule a unit inspection, the board will give 24 hours' written notice that access is required (refer to Occupancy Agreement Section 25.03). The co-op will inspect the unit at the date and time specified in the notice.
- 7. The co-op will provide the member with an itemized list and timeline showing maintenance responsibilities of the member and/or the co-op and if required, a date for re-inspection.

Policy approved by general meeting:

Arboretum	Housing	Co-operative
Policy Manual		

2 – UNIT INSPECTIONS (ANNUAL)

Replaces policy dated:

# Procedures needed to carry out this policy

- 1. Letter scheduling unit inspection.
- 2. List of member and/or co-op maintenance responsibilities.
- 3. Standard forms to be signed by co-op and member:
  - rating system and inspection form, and
  - itemized list of repairs that identifies co-op and/or member responsibilities and documents any deputes over the necessary work or responsibility.
- 4. Unit maintenance file.
- 5. Filing, reporting and scheduling.
- 6. Training inspection team members.

## **Options**

**Options: Point #1** 

Change to "Units will be inspected every [#] years".

This permits a regular but less intensive unit inspection schedule. Remove the word "annual" from the policy title.

Option: Point #2

Change the number of people per inspection team.

Note: Inspection teams should be small in number with a minimum of two people per team. This will help to make sure inspections are thorough, fair and well documented. It will also help to avoid instances where a single inspection team member may be viewed as practicing favouritism or having a bias with regard to individual members.

Option: Point #3

Select a reasonable number of days' or weeks' notice to provide to members prior to unit inspections.

**Option: Point #6** 

Delete "two" and insert the number of attempts the co-op will make to schedule a unit inspection.

Option: Point #7

Delete "a copy of their completed unit inspection form and" or "and an itemized list and timeline showing maintenance responsibilities of the member and/or co-op", or change "and" to "and/or".